CATEGORY ARCHIVES: GROUPS

Create Group(s)

- 1. Click on "Groups" icon on the toolbar
- 2. Click on "Add New Group" button
- 3. Fill out all required information: Name of the Group and Contact Name (This screen has also access to "Repo Mode" and "Transfer Mode")
- 4. Click on "Save"

Groups	Name, Contact Nam	s Search		-	• • • •			2 Add New Group
Group				Name	Secial #	Main	Actions	
i Ma			× ×					
	Create new Group		Name *		Contact Name			
	*Required f			Many		Construction of the second sec		

Edit Group(s)

- 1. Click on "Groups" icon on the toolbar
- 2. Select the "Group" to be edited and click on "edit"
- 3. Type the new information
- 4. Review the information and click on "Save" or "Cancel"

Group	s					
Search	Name, Contact Name Search					Add New Group
Group			Secul #	Mater	Actions	
- M	2) / ×				
	Edit Group			3		
	Company Mercury	Name *	Mercury	Contact Name		
	* Required field					
	Cancel Save					
	4					

Delete Group(s)

- 1. Click on "Groups" icon on the toolbar
- 2. Select the Group to be deleted and click on "Delete"
- 3. A confirmation message will appear. Select "Delete"

